

Estate Documents

- Beneficiaries
- Financial Power Of Attorney
- Living Trust
- Last Will & Testament
- Domestic Partnership Agreement
- Ownership Of Assets

Financial Documents

- Real estate & mortgage
- Saving & checking accounts
- Investment accounts
- Credit card account
- Retirement or pension accounts
- Life life insurance policies
- Outstanding loans

Medical Documents

- Life support
- Resuscitate orders
- Organ & tissue donor designation
- Medical power of attorney
- Long-term care preference

Funeral Planning

- Obituary
- Specified funeral home
- Viewing
- Burial or cremation
- Headstone or grace marker
- Place for remains
- Funeral, memorial, or nothing
- Type of service
- Eulogy, readings, music
- Pallbearers
- Memorial donations